

the primary trend

FUNDS

SYSTEMATIC WITHDRAWAL PLAN

Use this form to automatically withdraw a fixed amount from your Fund account at regular monthly or quarterly intervals. Your account must be worth at least \$25,000 when you start this plan. If you have any questions, call us at (800) 443-6544.

Mail to: **THE PRIMARY TREND FUNDS**
c/o U.S. Bancorp Fund Services, LLC
P.O. Box 701
Milwaukee, WI 53201-0701

SHAREHOLDER INFORMATION

Name(s) on Account _____

Your Address _____

City _____ State _____ Zip _____

ACCOUNT INFORMATION

Please indicate your Fund and account number:

The Primary Trend Fund # _____

The Primary Income Fund # _____

First American Prime Obligations # _____
Fund Class A (Money Market Fund)

SYSTEMATIC WITHDRAWAL INSTRUCTIONS

Please withdraw \$ _____ (\$100 minimum)

- Monthly
 Quarterly (March, June, September, December)

Withdrawals will be made on the 25th day of the month, or if that day is a weekend or holiday, the following business day.

Payment Options (please check one):

- Check mailed to your address of record
 Electronic deposit to your bank account (Please attach a voided check or deposit slip to ensure accurate bank account information)

SIGNATURES

Owner _____ Date _____

Joint Owner _____ Date _____

CONDITIONS

- The minimum withdrawal payment is \$100.
- Your Fund account must be worth at least \$25,000 at the time your Systematic Withdrawal Plan goes into effect.
- Fund shares cannot be held in certificate form, and all income and capital gain distributions must be reinvested in additional shares. You may add to your account at any time.
- IRAs and other retirement plans are not eligible for the Systematic Withdrawal Plan.
- Withdrawal proceeds will be mailed to your address of record, unless otherwise indicated.
- You may terminate this plan, change the amount or frequency of withdrawal payments, temporarily discontinue them, or change the designated payee or payee's address by giving two weeks advance notice to U.S. Bancorp Fund Services, LLC
- Withdrawal payments cannot be considered as yield or income on your investment, since a portion of each payment may consist of a return of capital. Depending on the size or frequency of the withdrawals requested, and the fluctuation of the Fund's share price, these withdrawals may reduce or even exhaust your account.
- Withdrawal payments are sales of shares for federal income tax purposes and may result in capital gains or losses.
- For other information about the systematic withdrawal plan, please consult the Funds' prospectus, or call the Funds at (800) 443-6544 or U.S. Bancorp Fund Services, LLC at (800) 968-2122.